

DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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April 15, 2011

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

*Re: \$1,185,995 City of Dell Rapids, South Dakota Wastewater System Revenue Bond,
Series 2011*

*\$531,835 City of Dell Rapids, South Dakota Water System Revenue Bond, Series
2011*

Dear Mr. Gant:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of \$20.00 for the filing fee. Thank you.

Sincerely,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:**

City of Dell Rapids, South Dakota

2. **Designation of issue:**

\$1,185,995 City of Dell Rapids, South Dakota Wastewater System Revenue Bond, Series 2011

3. **Date of issue:**

April 15, 2011

4. **Purpose of issue:**

Installation of sanitary and storm sewer in connection with the reconstruction of 15th Street.

5. **Type of bond:**

Wastewater System Revenue Bond

6. **Principal amount and denomination of bond:**

\$1,185,995

7. **Paying dates of principal and interest:**

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:**

Twenty years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 3.00%

Total Aggregate Interest Cost: \$449,737

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This is to certify that the above information pertaining to the bond is true and correct on this 15th day of April, 2011.


Finance Officer

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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State Capitol, Suite 204
500 E. Capitol Ave.
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Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:**

City of Dell Rapids, South Dakota

2. **Designation of issue:**

\$531,835 City of Dell Rapids, South Dakota Water System Revenue Bond, Series 2011

3. **Date of issue:**

April 15, 2011

4. **Purpose of issue:**

Installation of water main in conjunction with the reconstruction of 15th Street.

5. **Type of bond:**

Water System Revenue Bond

6. **Principal amount and denomination of bond:**

\$531,835

7. **Paying dates of principal and interest:**

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:**

Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 3.00%

Total Aggregate Interest Cost: \$201,675

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Finance Officer